GEOPHYSICAL EXPLORATION AFFIDAVIT OF COMPLETION REPORT - FORM GE 6B

INDUSTRIAL COMMISSION OF NORTH DAKOTA OIL AND GAS DIVISION 600 EAST BOULEVARD DEPT 405 BISMARCK, ND 58505-0840 SFN 51456 (03-2011)

PERMIT NAME (Required):	Dakota West Ext. 3-D			
PERMIT NUMBER:	970190			
AFFIDAVIT OF COMPLETION (GEOPHYSICAL CONTRACTOR)				
STATE OF MONTANA)				
country of Richland				
Before me,	, a Notary Public in and for the said			
County and State, this day personally appeared	Rickie Scheetz			
who being first duly sworn, deposes and says that (s)he is emp	ployed by			
Geokinetics USA Inc.	, that (s)he has read North Dakota			
Century Code Section 38-08.1, that the foregoing seismic	project has been completed in			
accordance with North Dakota Administrative Code Rule 4	3-02-12 and that the statements on			
the reverse side of this document are true.				
Coophysia				
Geophysic	al Contractor Representative			
	2015.			
C. DEVINE NOTARY PUBLIC for the State of Montana Residing at Sidney, Montana My Commission Expires June 23, 2018 Notary Pub	blic DVIII			
My Commission Expires July 23, 2015	<u> </u>			



GEOPHYSICAL EXPLORATION COMPLETION REPORT - FORM GE 6A

INDUSTRIAL COMMISSION OF NORTH DAKOTA OIL AND GAS DIVISION 600 EAST BOULEVARD DEPT 405 BISMARCK, ND 58505-0840 SFN 51456 (03-2011)

Permit No.		
970190		
70190 ot Hole Operations *Non-Explosive Operations		
Chot Hole Operations		
	Dakota West Ext. 3-D	
SECTION 1		
Geophysical Contractor		
Geokinetics USA Inc.		
Project Name and Number	County(s)	
Dakota West Ext. 3-D	McKenzie	
Township(s)	Range(s)	
150N	101W,102W	
Drilling and Plugging Contractors		
Date Commenced	Date Completed	
June 17, 2010	July 7, 2010	
SECTION 2		
First S.P. #	Last S.P. #	
Loaded Holes (Undetonated Shot Points)		
S.P.#'s		
Charge Size		
Depth		
Reasons Holes Were Not Shot		
SECTION 3		
Flowing Holes and/or Blowouts S.P.#'s		
Procedure for Plugging Flowing Holes and/or Blowouts		
Include a 7.5 minute USGS topographic quadrangle map or a computer general individual shot hole, SP #, line #, and legal location.	ated post-plot facsimile of the approximate scale displaying each	

^{*}Non-Explosive Operations - Complete Section 1 and Affidavit (Form GE 6B).



SUNDRY NOTICE

INDUSTRIAL COMMISSION OF NORTH DAKOTA OIL AND GAS DIVISION 600 EAST SOULEVARD DEPT 405 BISMARCK, ND 58505-0840 SEN 51458 (03.2003)



PERMIT# 970190

Project Name	& SINGER STATE OF THE STATE OF
Dakota West Ext 3D	
County	The second secon
Mc Kenzie County	
Supplemental Information	
Lockheart Geo will be doing the surveying and recording. G	eokinetics will be using the vibe trucks and using
Geokinetics employees to operate the vibe trucks.	
The state of the s	
Change - John St.	
O CONTROLLED TO THE CONTROLLED	

	State	Zip Code		
	TX	77042		
Date				
June 1	June 11, 2010			
Telephoi	Telephone Number			
281-20	281-202-7123			
	June 1	Date June 11, 2010 Telephone Number		

FOR OFFICE USE ONLY

Date Re	iceived /	11/10		
By	-0/1 ->N	1.11		<u></u>
Title			Permit Ma	

970190

Holweger, Todd L.

From: Mike Comeau [mikec@lockhartgeo.com]

Sent: Friday, June 11, 2010 3:59 PM

To: Holweger, Todd L.

Subject: Lockhart Geophysical Affidavit

Attachments: Affidavit NDOGD.pdf

Mr. Holweger

Original document being mailed UPS today. Please let me know if you need anything else, or something different.

Thank you.

Michael J. Comeau Lockhart Geophysical Company 1600 Broadway, Suite 1660 Denver, Colorado 80202-4915

bus: 303-592-5220 fax: 303-592-5225 cel: 303-324-8503

email: mikec@lockhartgeo.com



AFFIDAVIT



This affidavit is made and effective June 11, 2010.

Lockhart Geophysical Company, a corporation and existing under the laws of Wyoming, with its head office located at: 1600 Broadway, Suite 1660 ~ Denver, Colorado 80202-4915, is being contracted through Geokinetics USA Inc. to complete the Dakota West Extension 3D seismic program located in McKenzie County, ND. Lockhart Geophysical Company is contracted to complete surveying and recording ONLY.

Michael J. Comeau

President, Lockhart Geophysical Company

ACKNOWLEDGEMENT

State of Colorado

County of Denver

On June 11, 2010 before me, TRACY ROBINSON, notary, personally appeared MICHAEL J. COMEAU, personally known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

Witness my hand and official seal.

Signature: ____

My commission expires:

AFFIDAVIT OF SUNDRY (GEOPHYSICAL CONTRACTOR)
STATE OF \(\frac{\xi}{\xi}\)\(\f
COUNTY OF BLK
Before me. SUSAN STONES, a Notary Public in and for the
said County and State, this day personally appeared _David E. Bush who being first duly sworn, deposes and
says that (3) he is employed by Geokinetics USA, Inc., that (s)he has read North Dakota Oil and Gas Rules and
regulations, that the foregoing seismic project permit needs to be adjusted to reflect new information included
in the Sundry notice attached for permit 970190. Also that the statements on the Sundry are true.
Geophysical Contractor Representative
Subscribed in my presence and sworn before me this 11th day of June, 2010.
SUSAN JONES NOTARY PUBLIC STATE OF TEXAS My Comm. Expires 04-29-2013
My Commission Expires $4-29-2013$

(La Paris de la Caración de la Cara

1) a. Company

Geokinetics USA, Inc.

GEOPHYSICAL EXPLORATION PERMIT

Address

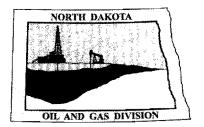
1500 City West Blvd Ste 800

INDUSTRIAL COMMISSION OF NORTH DAKOTA OIL AND GAS DIVISION 600 EAST BOULEVARD DEPT 405 BISMARCK, ND 58505-0840 SFN 51459 (02-2008)



970190

Contact		Telephone			Fax	
David E. Bush		(713) 840-338	(713) 840-3380		(713) 840-3395	
Surety Company		Bond Amount		Bond Number		
U.S. Specialty Ins	surance Company	\$50,000.00		B004059		
2) a. Subcontractor(s)				Tatur Blod.	Telephone	_
Ewing Surve	ys USA, LLC	Care	Creek	AZ 85331	435-6	21-2373
b. Subcontractor(s)		Address			Telephone	
c. Subcontractor(s)		Address			Telephone	
3) Party Manager		Address (local)			Telephone (local)	
Wickey B	ackney					
4) Project Name or Line						
Dakota West Ext	: 3D					
	Shot Hole, Non-Explosive,	2D, 3D, Other)				
Non Explosive 3						
Approximate Start Da	ate		i	pproximate Completion	n Date	
May 15, 2010				June 30, 2010		
		AT LEAST 24 HO	URS IN AD	VANCE OF COMME	NCEMENT OF D	RILL/PLUG OPERATIONS
7) Location of Proposed	•					
McKenzie Coun	ty	····				
	Section	1, 12, 13		T.	150	R. 102
	Section	!, 12, 13		 T.		R
Section(s), Township(s	4.3.0.7.0.	9,16,17,18,19,2	0,21,28,2	9,30	150	101
& Range(s)				T.		R.
	Section			Т.		R.
	0000011			''		13.
8) Size of Hole	Amt of Charge	Depth	Source	points per sq. mi.	No. of sq. mi.	9) Must supply latitudes and
3-D NA Size of Hole	NA Amt of Charge	NA Danth	0	108.83	8.38	longitudes of post-plot source and receiver points
2-D NA	Amt of Charge NA	Depth NA	Source	points per In. mi.	No. of In. mi.	on an SD card.
10) Anticipated special	drilling and plugging proced	ures?				
NA						
11) Enclose a pre-plot n	nap with proposed location	of seismic program I	lines and po	wder mag.		
Signed		Title			Date	
Vari Manager Permit Manager		May 1, 2010				
	(This space for State of				Conditions of	Approval if any
Permit No. 970	190	Approval Date	12			
Approved by		1 -/ 1 0/1			111 /	a Later
	en war			Sea	Attach	ed letter_
Title Pilmi	rof Resources Permi	CEREUSÖ 44			, , ,	
County Approval Sent	1A 1/					
/	Mcken ze					



Oil and Gas Division

Lynn D. Helms - Director

Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov

May 13, 2010

The Honorable Frances Olson McKenzie County Auditor P.O. Box 543 Watford City, ND 58854-0543

RE:

Geophysical Exploration

Permit #97-0190

Dear Frances Olson:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that Geokinetics USA, Inc. was issued the above captioned permit on May13, 2010 and will remain in effect for a period of one year. The entire permit can be viewed on our website at: https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp

Should you have any questions, please contact our office.

Sincerely,

Todd L. Holweger

DMR Permit Manager



Oil and Gas Division

Lynn D. Helms - Director

Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov

May 13, 2010

Mr. David Bush Permit Manager Geokinetics USA, Inc 1500 CityWest Blvd. Suite 800 Houston, TX 77042

RE: Dakota West 3D Extension

Geophysical Exploration Permit #97-0190

McKenzie County

Dear Mr. Bush:

Please be advised that we are in receipt of your Geophysical Exploration permit and it is conditionally approved; effective for one year from May 13, 2010. Review the following conditions for your permit:

- 1. A pre-program meeting with state seismic inspector Tom Torstenson may be required. You must contact him at 701-290-1546 (cell) or 701-227-7436 at least 24 hours prior to any exploration operations.
- 2. All variances for distance restrictions are to be furnished, and a pre-plot map displaying any source points that do not comply with the distance restriction rule must be supplied to the inspector.
- 3. The following information must be submitted within 30 days of the completion of the project by the Geophysical Company:
 - a. Completion Report,
 - b. Completion Affidavit,
 - c. Post Plot Map. It must show all water wells, buildings, underground cisterns, pipelines, and flowing springs that fall within the program area and within one half mile of the perimeter of the program.
 - d. SD card or email ttorstenson@nd.gov with all source and receiver points,
 - e. Letter stating that the Geophysical Company has given all surface owner's a copy of the Section and Chapter of the NDCC as stated in paragraph 5.
- 4. The following information must be submitted within 30 days of the completion of the project by the SUBCONTRACTOR(s) (when applicable):
 - a. Plugging Report
 - b. Plugging Affidavit

- 5. It is required that within seven days of initial contact between the permitting agent and the operator of the land, the permitting agent shall provide the operator of the land and each landowner owning land within one-half mile of the land on which geophysical exploration activities are to be conducted a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation). The permitting agent shall file a letter with this office confirming compliance with such notification. For your convenience, a copy of both Sections are enclosed.
- 6. The permit agent shall notify the operator of the land at least seven days before commencement of any geophysical exploration activity, unless waived by mutual agreement of both parties. The notice must include the approximate time schedule and the location of the planned activity.
- 7. Information for the locations of water wells, springs, etc.; refer to the following ND State Water Commission Mapservice website, at: http://mapservice.swc.state.nd.us/
- 8. The entire permit can be viewed, as well as the status of various seismic projects in the state, at: https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp

Should you have any questions regarding this matter, feel free to contact me at 701-328-8020, or Tom Torstenson at the number listed in paragraph 1.

Sincerely,

Todd L. Holweger

Mineral Resources Permit Manager

